

ADVERTISEMENT – LEGAL NOTICE

This website and all content published on it constitute an advertisement relating to a public offer of securities and their admission to trading on a regulated market within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council (the “Prospectus Regulation”). This website is provided solely for information and awareness-raising purposes. It does not constitute a prospectus and does not replace the prospectus to be prepared and published by the Company.

O3 Partners N.V. (registered office: Stationsplein 45, 3013 AK Rotterdam, the Netherlands; registered with the Dutch Commercial Register under number 96066717; the “Company” or the “Issuer”) intends to make a public offering in Hungary of newly issued ordinary shares of the Company and to have the Company’s ordinary shares admitted to trading in the Standard category of the Budapest Stock Exchange (the “BSE”).

In connection with the planned public offering and admission to trading on a regulated market, the Company is preparing an EU Follow-on prospectus pursuant to Article 14a of the Prospectus Regulation (the “Prospectus”). The competent authority for the approval of the Prospectus is the Dutch Authority for the Financial Markets (Autoriteit Financiële Markten, the “AFM”). As at the date of publication of this legal notice, the Prospectus has not yet been approved by the AFM, nor has it been notified to the competent authority of Hungary pursuant to Article 25 of the Prospectus Regulation.

Following its approval by the AFM, its notification to the Magyar Nemzeti Bank (the Central Bank of Hungary) and its publication, the Prospectus will be available in electronic form, free of charge, on the website designated for the publication of the Prospectus, accessible via the following link: [Prospectus](#), as well as on the websites of the Company, the BSE, the AFM and the distributor or distributors. The electronic version of this website shall at all times contain a direct hyperlink to the page on which the Prospectus is published.

The shares may be subscribed for only after the approval of the Prospectus, its notification in Hungary and its publication, and after the official opening of the offer period, in accordance with the terms and conditions set out in the Prospectus and the related announcements. Any planned dates, price range, offer size, offer terms or other transaction data presented on this website may constitute preliminary, indicative information and may change until the final Prospectus is published.

Any approval of the Prospectus by the AFM should not be understood as an approval or endorsement of the Issuer or of the shares offered or to be admitted to trading on a regulated market. The AFM’s approval only confirms that the Prospectus meets the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. The notification to the Magyar Nemzeti Bank does not constitute a separate approval in Hungary. The BSE will decide on the admission of the shares to the BSE Standard market in a separate procedure; accordingly, neither the approval of the Prospectus by the AFM nor its notification in Hungary guarantees that the shares will be admitted to trading on a regulated market.

Before making an investment decision, potential investors should read the published Prospectus in its entirety, including in particular its summary, the risk factors, the terms and conditions of the shares and of the public offering, and the information on the Issuer’s business and financial position, in order to fully understand the potential risks and rewards associated with an investment in the shares. An investment decision should be made solely on the basis of the approved and published Prospectus as a whole. In the event of any discrepancy between this website and the Prospectus, investors should rely on the information contained in the Prospectus.

Neither this website nor any part of it constitutes, in itself, a public offer, an offer to subscribe for, purchase or sell securities, an invitation to make such an offer, or a solicitation to accept any such offer. The information on this website does not constitute an investment recommendation, investment research,

investment advice or a personal recommendation, nor does it constitute legal, tax, accounting or financial advice.

The information on this website does not take into account the investment objectives, financial situation, knowledge, experience, ability to bear risk or other individual circumstances of any potential investor. Each potential investor is solely responsible for assessing whether an investment in the shares is consistent with their objectives and circumstances. Investors are advised to obtain independent financial, legal, tax or other professional advice, as necessary, before making an investment decision.

Investing in shares involves significant risk. The value and the market price of the shares may rise or fall and may be affected by, among other things, the Issuer's results, conditions in the capital and money markets, interest rates, exchange rates, economic and political conditions, investor expectations, and the supply of and demand for the shares. There can be no assurance that an investor will be able to sell the shares at the desired time or at the desired price. A sale may result in a loss, and investors may lose part or all of their invested capital.

The Company's future results, the performance of the share price, the return on investment, and whether and to what extent dividends will be paid are not guaranteed. Past performance and past dividend payments are not a reliable indicator of future performance or dividend payments. The shares are denominated in euro; investors whose base currency is not the euro may therefore also be exposed to exchange rate risk.

The fees, costs and tax consequences of the investment may depend on the investor's individual circumstances, the investment service provider chosen and the applicable laws. The shares are not bank deposits. Neither the National Deposit Insurance Fund of Hungary (Országos Betétbiztosítási Alap) nor the Investor Protection Fund (Befektető-védelmi Alap) provides cover for losses arising from the market risk or issuer risk of an investment in shares.

This website may contain forward-looking statements concerning the Company's future operations, strategy, plans, objectives, expectations, financial performance, capital raising or market position. Such statements can generally be identified by the use of words such as "plans", "expects", "intends", "aims", "forecasts", "estimates", "may", "anticipated" or similar expressions. Forward-looking statements are based on assumptions, involve risks and uncertainties, and should not be regarded as a promise or guarantee of future performance. Actual results may differ materially from the expectations expressed in such statements. Except as required by applicable law, the Company undertakes no obligation to publicly update any forward-looking statement.

The planned public offering may be carried out exclusively in Hungary, and only after the approval of the Prospectus by the AFM, its notification in Hungary and its publication. The Company has not taken and will not take any action that would permit a public offering of the shares in any jurisdiction other than Hungary. This website is not directed at any person in, and may not be distributed in, any jurisdiction where the communication of the information contained herein or the offering of the shares would be unlawful. Persons accessing this website from outside Hungary are required to inform themselves about, and to observe, any restrictions applicable to them.

The shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States of America absent registration or an applicable exemption from the registration requirements. No public offering of the shares will be made in the United States of America.

The information on this website is given as of the date indicated and may change thereafter. The final terms and conditions of the public offering will be set out exclusively in the approved and published Prospectus, any supplements thereto and the related official announcements.

If you hold a client account and a securities account with Concorde Értékpapír Zrt., you may submit your Share Application Form in the following ways:

In person at the Customer Service Office of Concorde Értékpapír Zrt. during opening hours

During the Retail Offer Period, applications for New Ordinary Shares may be submitted (either in person or through an authorised representative) at the Customer Service Office of Concorde Értékpapír Zrt. (1123 Budapest, Alkotás u. 55–61, 7th floor, Hungary) on any business day during the opening hours set out in the applicable Business Regulations, provided that on the last day of the Retail Offer Period applications may be submitted no later than 12:00 noon. Please note that an appointment is required.

Online – via the www.mycd.hu internet service

Retail Investors who hold a client account and a securities account with Concorde Értékpapír Zrt. and are otherwise entitled to use the www.mycd.hu online system may also submit their Share Application Forms online through that system. Share Application Forms may be submitted through the www.mycd.hu system also outside the opening hours of the Customer Service Office of Concorde Értékpapír Zrt., provided that on the last day of the Offer Period they may be submitted no later than 12:00 noon. Upon submitting the Share Application Form, the Retail Investor shall simultaneously ensure that sufficient funds are available to cover the consideration for the securities applied for.

By e-mail

Subscription by e-mail with Concorde Értékpapír Zrt. is available only to Retail Investors who are already clients of Concorde Értékpapír Zrt. before submitting the Share Application Form, i.e. in respect of whom Concorde Értékpapír Zrt. has already completed client identification in accordance with its business regulations approved by the supervisory authority, and whom Concorde Értékpapír Zrt. already holds on record as a client. In the case of subscription by e-mail, the Retail Investor shall send the Share Application Form, duly signed and initialled on every page, to Concorde Értékpapír Zrt. by e-mail. Concorde Értékpapír Zrt. carries out client identification in connection with the submission of the Share Application Form in accordance with its business regulations approved by the supervisory authority. Concorde Értékpapír Zrt. draws its clients' attention to the fact that client identification may require the client's personal attendance, in which case the Share Application Form may be submitted only after the Retail Investor has attended in person and been identified. Concorde Értékpapír Zrt. excludes all liability arising from any failure or delay by the Retail Investor in performing its obligations relating to client identification.

The Share Application Form may also be sent by e-mail outside the opening hours of the Customer Service Office of Concorde Értékpapír Zrt., provided that on the last day of subscription it may be sent only until 12:00 noon. Retail Investors are advised that they bear all liability arising from the non-receipt or misdelivery of the e-mail, and Concorde Értékpapír Zrt. excludes any liability in this respect. Accordingly, the burden of proving that the e-mail was properly and timely delivered to Concorde Értékpapír Zrt. rests with the Retail Investor. In all other respects, subscription by e-mail is governed by the rules applicable to subscription in person. In the case of subscription by e-mail, the Retail Investor shall send the Share Application Form to Concorde Értékpapír Zrt. at the following address:

E-mail: o3.jegyzes@con.hu